



Lamar State College – Orange

A Member of the Texas State University System

LAMAR STATE COLLEGE – ORANGE Disclosure of Investment Information Annual Questions

1. Does the institution employ outside investment advisors or managers and, if so, who are they?

Answer: No

Do the outside investment advisors or managers have the authority to make investment decisions without obtaining prior approval?

Answer: No

2. Does the institution use soft dollar, directed brokerage or directed commission, commission recapture, or similar arrangements?

Answer: No

3. Is the institution associated with an independent endowment or foundation? *If the answer to this question is yes, the institution must provide contact information for the individual(s) who manage the independent endowment or foundation. The institution must also provide, if available, the market value of the endowment's or foundation's investments.*

Answer: Yes

Contact Information:
Lamar State College – Orange Foundation
John Cash Smith, Board of Directors Chairman
2611 MacArthur Drive
Orange, TX 77630-4819
409-882-3314

The value of the Foundation's investments as of September 30, 2016 is \$4,745,349.