2023-2024 Verification Worksheet Dependent Student

Your 2023–2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

Student's Last Name	Student's First Name	Student's M.I.	Student's School I.D. Number
Student's Street Address (in	nclude apt. no.)		Student's Date of Birth
 City	State	Zip Code	Student's Email Address

B. Dependent Student's Family Information

Student's Home Phone Number (include area code)

A. Dependent Student's Information

List below the people in your parent(s)' household. Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2023, through June 30, 2024, or if the other children would be required to provide parental information if they were completing a FAFSA for 2023–2024. Include children who meet either of these standards, even if they do not live with your parent(s).

Student's Alternate or Cell Phone Number

• Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

Include the name of the college for any household member, excluding your parent(s), who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2023, and June 30, 2024. If more space is needed, attach a separate page with the student's name and student's school I.D. Number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at
				Least Half Time
Missy Jones (example)	18	Sister	Central University	Yes
		Self		

C. Dependent Student's Income Information to Be Verified

1. TAX RETURN FILERS—Important Note: If the student filed, or will file, an amended 2021 IRS tax return, the student must contact the financial aid administrator before completing this section.

Instructions: Complete this section if the student, filed or will file a 2021 income tax return with the IRS. The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student has not already used the tool, go to studentaid.gov, log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the student is eligible to use the IRS Data Retrieval Tool to transfer 2021 IRS income tax information into the student's FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.

Check	the	box	that	ap	plies:
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Check the box that applies:
The student <u>has used</u> the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2021 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. The student's school will use the IRS information that was transferred in the verification process.
The student <u>has not yet used</u> the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2021 IRS income information into the student's FAFSA once the student has filed a 2021 IRS tax return. See instructions above for information on how to use the IRS Data Retrieval Tool. The student's school cannot complete the verification process until the IRS information has been transferred into the FAFSA.
The student is <u>unable or chooses not to</u> use the IRS Data Retrieval Tool in FAFSA on the Web, and the student will submit to the school a 2021 IRS tax return transcript —not a photocopy of the income tax return. To obtain an IRS tax return transcript, go to <u>www.IRS.gov</u> and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. Massure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Securi Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2021 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.
Check here if the student's IRS tax return transcript is attached to this worksheet.
Check here if the student's IRS tax return transcript will be submitted to the student's school later. Verification cannot be completed until the IRS tax return transcript has been submitted to the student's school.
TAX RETURN NONFILERS—Complete this section if the student, will not file and is <u>not required</u> to file a 2021 income tax return with the IRS.
Check the box that applies:
The student was not employed and had no income earned from work in 2021.
The student was employed in 2021 and has listed below the names of all the student's employers, the amount earned from each employer in 2021, and whether an IRS W-2 form is attached. Attach copies of all 2021 IRS W-2 forms issued to the student by employers. List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and Social Security Number at the top.

Employer's Name	2021 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	\$2,000.00(example)	Yes(example)

D.	Parent's Income Information to Be Verified —Note: If two parent instructions and certifications below refer and apply to both parents.	s were reported in Section B	of this worksheet, the		
11	TAX RETURN FILERS—Important Note: If the student's parent(s), student's financial aid administrator must be contacted before completing Instructions: Complete this section if the student's parent(s) filed or we way to verify income is by using the IRS Data Retrieval Tool that is paralready used the tool, the parent and the student should go to studentain "Make FAFSA Corrections," and navigate to the Financial Information to determine if the parent(s) is eligible to use the IRS Data Retrieval Tool student's FAFSA. It takes up to two weeks for IRS income information to electronic IRS tax return filers, and up to eight weeks for paper IRS tax whether or how to use the IRS Data Retrieval Tool see the student's financial information to the student of the student's financial IRS tax applies:	ng this section. ill file a 2021 income tax returns to fFAFSA on the Web. If the d.gov, log in to the student's a section of the form. From the ol to transfer 2021 IRS income to be available for the IRS Data return filers. If you need mo	arn with the IRS. The best estudent's parent(s) has not FAFSA record, select here, follow the instructions he tax information into the a Retrieval Tool for		
	The student's parent <u>has used</u> the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2021 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. <i>The student's school will use the IRS information transferred into the student's FAFSA to complete the verification process.</i>				
	The student's parent <u>has not yet</u> used the IRS Data Retrieval Tool, but will use the tool to transfer 2021 IRS income information into the student's FAFSA once the parent's IRS tax return has been filed. See instructions above for information on how to use the IRS Data Retrieval Tool. The student's financial aid administrator cannot complete verification until the parent has transferred IRS information into the student's FAFSA.				
	The parent is unable or chooses not to use the IRS Data Retrieval To copy of the parent's 2021 IRS tax return transcript(s)—not photoreturn transcript go to www.IRS.gov and click on the "Order a Ret 9946. Make sure you order the "IRS tax return transcript" and not his or her Social Security Number, date of birth, and the address of used when the 2021 IRS tax return was filed). It takes up to two we electronic IRS tax return filers, and up to eight weeks for paper tax 2021 tax returns were filed, 2021 IRS tax return transcripts must be	ocopies of the income tax return or Account Transcript" late the "IRS tax account transcript file with the IRS (normally leks for IRS income information teturn filers. If the parents of	arn. To obtain an IRS tax ink, or call 1-800-908- ript." The parent will need this will be the address on to be available for		
	Check here if an IRS tax return transcript(s) is attached to this worksheet.				
	Check here if IRS tax return transcript(s) will be submitted to the student's school later. Verification cannot be completed until the IRS tax return transcript(s) has been submitted to the school.				
2.	TAX RETURN NONFILERS—Complete this section if the student's princome tax return with the IRS.	parent(s) will not file and is no	ot required to file a 2021		
	Check the box that applies:				
	The parent(s) was not employed and had no income earned from work in 2021.				
	The parent(s) was employed in 2021 and has listed below the name each employer in 2021, and whether an IRS W-2 form is attached. parent(s) by employer(s). List every employer even if they did not is separate page with the student's name and Social Security Number	Attach copies of all 2021 IRS ssue an IRS W-2 form. If mor	W-2 forms issued to the		
	Employer's Name	2021 Amount Earned	IRS W-2 Attached?		
	Suzy's Auto Body Shop (example)	\$2,000.00 (example)	Yes (example)		

E. Certification and Signatures

information reported on it is complete and correct. The student and one parent must sign and date.	WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.		
Print Student's Name	Student's ID Number		
Student's Signature	Date		
Parent's Signature	Date		

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid administrator at your school.

You should make a copy of this worksheet for your records.